## SUMMARY POINTS TUESDAY, SEPTEMBER 20, 1994

- PM-USA and Marlboro Shipment, Nielsen, Consumer Tracking consistent and at or near record levels.
- Most Performance Benchmarks Favorable Except:
  - Basic SOC: All Outlets and Nielsen C-stores
    - Basic SOC Favorable in shipments
  - OPB, B&H share
  - \$ Pack Gaps: Doral Pricing Pulling Lowest Discount Below Benchmarks
- Above norm competitive shipments correspond with retail promotions.
  - American Discount above norm.